

A to Z: A Year in Review Spring 2014-Winter 2015

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Conflict of Interest Disclosure

Sarah Collins PhD, RN and Patricia C. Dykes PhD, RN

Have no real or apparent conflicts of interest to report.



Learning Objectives

- Review purpose, objectives, search strategies and associated limitations.
- Review nursing informatics research topics, methods, findings and journals.
- Highlight gaps in nursing informatics research.
- Discuss opportunities for translating informatics evidence into clinical practice.



Purpose

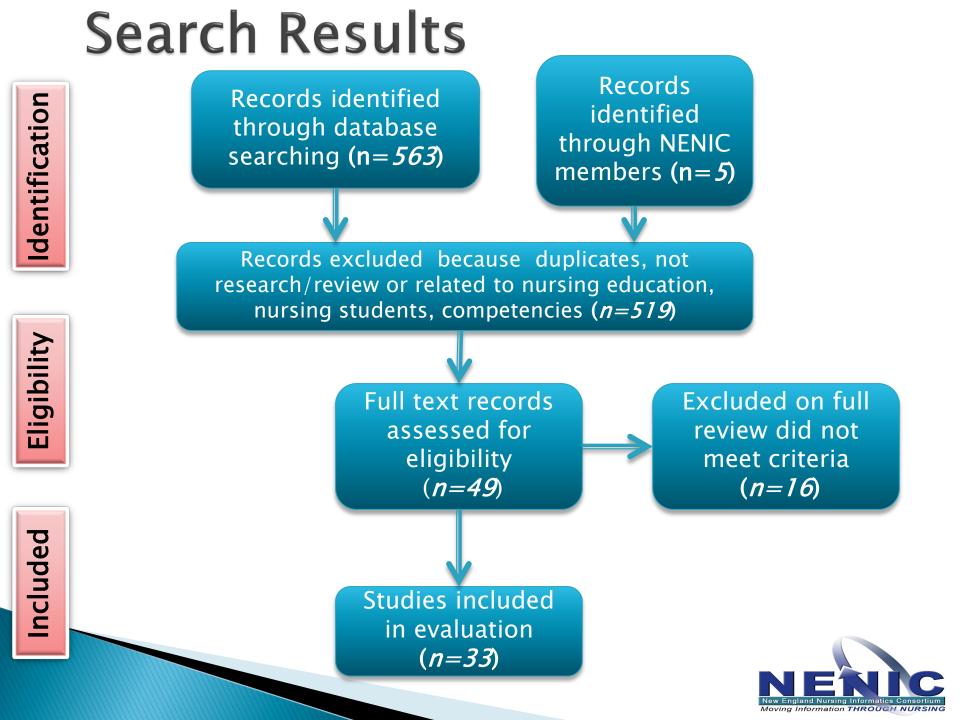
- To survey the published literature in the area of nursing informatics using the following criteria:
 - Research (systematic reviews, RCTs, observational & qualitative research, case studies)
 - Nursing informatics
 - Published (including early e-published) in peer-reviewed journal between March 1 2014 – February 28 2015
- To describe the corpus of publications collected in terms of:
 - Author country
 - Setting
 - Topic



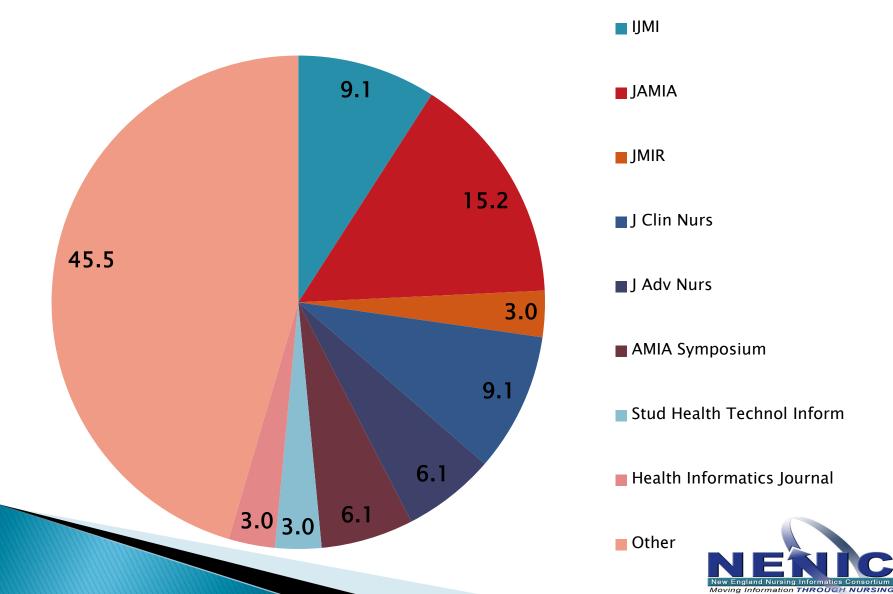
Search Strategies

- Database: PubMed
- Terms: "nursing informatics" combined with keywords "research" and "interprofessional" narrowed to publication dates March 1 2014 – February 28 2015
- Inclusion criteria: Research, contributes to nursing informatics knowledge base, prototype development and testing, clinical care delivery focus; informatics
- Exclusions: Articles that focused on informatics education programs, nursing education, nursing students, competencies

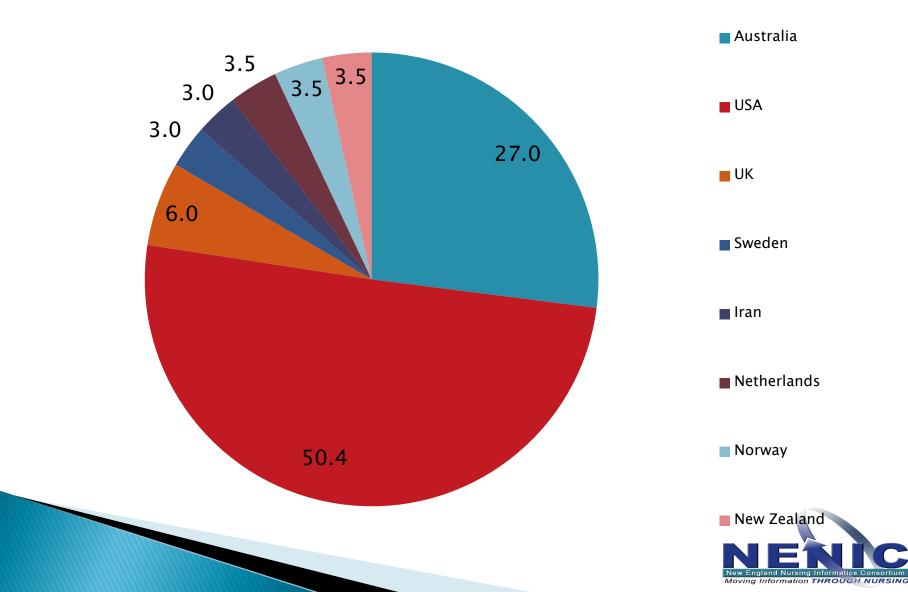




Journals (%)



Countries of First Author (%)



Research Settings and Topics

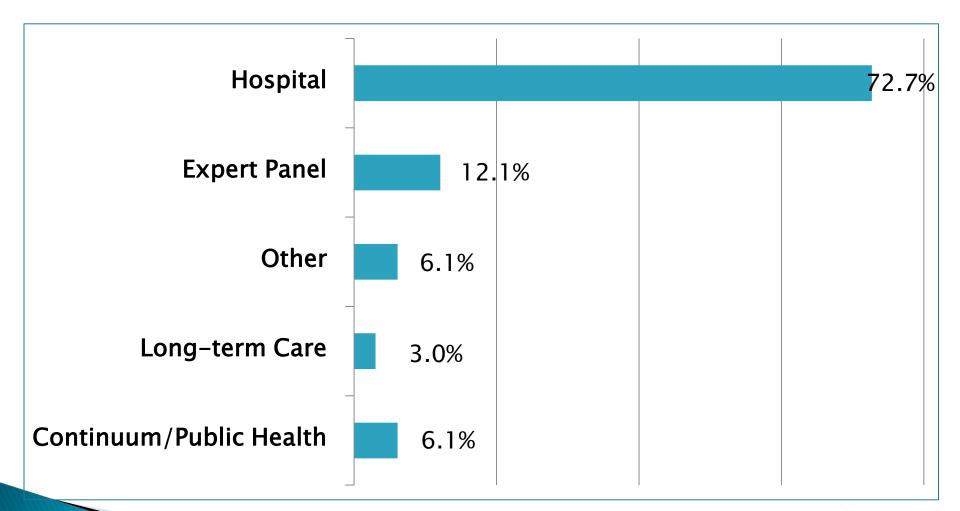
Settings

- Continuum/Public health
- Expert panel
- Hospital
- Long-term Care
- Other

Topics

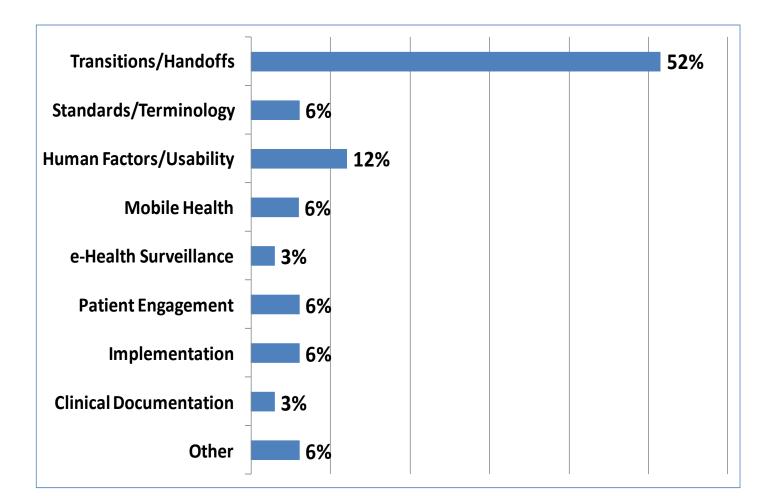
- Transitions/handoffs
- Standards/Terminology
- Human Factors/Usability
- Patient Engagement
- eHealth Surveillance
- Mobile Health
- Clinical Documentation
- Implementation
- Other

Research Settings





Research Topics





Spring 2014 - Winter 2015 Highlighted Publications



Transitions/Handoff



Smeulers M; Lucas C; Vermeulen H. Effectiveness of different nursing handover styles for ensuring continuity of information in hospitalised patients. *Cochrane Database of Systematic Reviews*, 2014 (6)

- **Topic:** Systematic review of interventions to improve handovers
- Purpose: To determine which nursing handover style(s) are associated with improved patient and nursing process outcomes focused on maintaining continuity of care.
- Methods: RCTs and cluster-RCTs were evaluated. Two review authors independently assessed trial quality. 9 large databases searched (e.g., MEDLINE, EMBASE, CINAHL)
- Findings: 2178 citations identified, 28 considered potentially relevant. After independent review of full text, no eligible studies were identified for inclusion in this review due to the absence of studies with a randomized controlled study design.
- Implications: There is no evidence available to support conclusions about the effectiveness of nursing handover styles for ensuring continuity of information in hospitalized patients because no studies fulfilled the methodological criteria for this review.
 - Uncertainty about the most effective practice remains. Research should strengthen evidence of nursing handover styles using well designed, rigorous studies.
 - Current knowledge supports the following: face-to-face communication, structured documentation, patient involvement, and use of HIT to support the process.



Standards/Terminology



Goossen W, Langford LH. Exchanging care records using HL7 V3 care provision messages. *J Am Med Inform Assoc.* 2014 Oct;21(e2):e363-8.

- **Topic:** HL7 V.3 Care Transfer, Care Record Query, and Care Record messages
- > Purpose: Development of core components of the HL7 Care Provision Domain Model
- Methods: Specification of international set of use cases and information analyses, model building, HL7 consensus methods (eg, working group meetings), conference calls, balloting, a draft standard for trial use, pilot implementations, and evaluation
- Findings: After iterative revisions and formal ballot process, HL7 membership accepted it as a normative standard and it is now ANSI approved. The Care Provision Domain Model defines the structure (data exchanged) and dynamics (workflow and communications) of the Care Record, Care Record Query, and Care Transfer.
- Implications: The HL7 V3 Care Provision Domain differs from the HL7 CDA regarding support of the dynamics of care (eg, for continuity of care) as provided through a series of interactions and queries, but is similar with respect to the data and their organization. Using a message is somewhat different from the approach offered in the current HL7 Clinical Document Architecture (CDA). The overall advantage is human-to-human communication and system-to-system processing of structured data through electronic messages, supporting continuity of care and interactive structured data exchange through querying.



Human Factors/Usability



Page CA, Schadler A. Nursing Focus on EMR Usability Enhancing Documentation of Patient Outcomes. *Nurs Clin North Am.* 2014 Mar;49(1):81–90.

- **Topic:** User-centered design & associated outcomes
- Purpose: To increase the efficiency, effectiveness, and satisfaction of the nursing interface with the EHR system to enhance the nursing influence in optimizing patient outcomes.
- Methods: User-centered re-design. HIMSS usability checklist. Pre & post satisfaction, efficiency (time) and effectiveness metrics (CAUTI, pressure ulcers, and restraints)
- Findings: 45.2% decrease in documentation time. The 6 month pre- and 6 month post-metrics for CAUTI rate decreased 30%. Indwelling catheter days only decreased 1.6%. Documentation of the presence of pressure ulcers, stages I to IV, demonstrated a significant decline of 43.8%. Finally, restraint utilization demonstrated a 14.3% decrease. Authors conclude that standardization and simplicity of the documentation fields enabled more accurate documentation of patient condition and care delivered.
- Implications: Integration of the usability checklist as a standard tool in the software design process and user acceptance testing is a useful method. Focus on a set of complementary outcomes of satisfaction, efficiency and effectiveness is recommended.



Mobile Health



Macpherson CF, Linder LA, Ameringer S, Erickson J, Stegenga K, Woods NF. Feasibility and acceptability of an iPad application to explore symptom clusters in adolescents and young adults with cancer. *Pediatr Blood Cancer.* 2014 Nov, 61(11):1996–2003.

- Topic: The Computerized Symptom Capture Tool (C-SCAT) is an iPad application, combining graphical images and free text responses to capture patient symptoms.
- Purpose: To evaluate the feasibility and acceptability of C-SCAT to explore symptom clusters experienced by adolescents and young adults with cancer.
- Methods: Seventy-two adolescents and young adults with cancer at five institutions across the US completed the C-SCAT 24-96 hours after initial chemotherapy dose in a chemotherapy cycle.
- Findings: Completion of C-SCAT took 25 minutes on average. 74% reported that the final image was an accurate/very accurate representation of their symptoms. Clarification/coaching was necessary for how complete it "exactly right" and to draw lines and boxes. Few technical problems were encountered. Questions were found to be clear and endorsed ease of following instructions, typing, and drawing.
- Implications: C-SCAT demonstrated feasibility and acceptability and should be further refined to: (a) empower adolescents and young adults with cancer to communicate their symptom experience and partner with providers in their care; (b) improve symptom management and ameliorate distress; and (c) be applicable for use with other highly symptomatic populations.



e-Health Surveillance



Timpka T, Spreco A, Dahlström Ö, Eriksson O, Gursky E, Ekberg J, Blomqvist E, Strömgren M, Karlsson D, Eriksson H, Nyce J, Hinkula J, Holm E. Performance of eHealth data sources in local influenza surveillance: a 5-year open cohort study. *J Med Internet Res.* 2014 Apr 28. 16(4):e116.

- Topic: eHealth influenza surveillance
- Purpose: To examine correlations between eHealth data and influenza case rates during seasonal and pandemic influenza outbreaks. Investigate associations between eHealth data and population immunity.
- Methods: 5 year study in Sweden (population 427,000). Syndromic eHealth data were collected from Google Flu Trends (GFT), telenursing call centers, and local health service website visits at page level, and the major regional newspaper.
- Findings: Local media coverage data and influenza case rates correlated with influenza A (A) pH1N1 outbreak in 2009 (*r*=.74, *P*<.001) and the severe seasonal A H3N2 outbreak in 2011–2012 (*r*=.79, *P*=.001). In other words, media coverage preceded case rates with one week. GFT and influenza case data was correlated for all outbreaks. The preceding time lag for GFT decreased from two weeks during the first outbreaks to one week from the 2009 A pH1N1 pandemic. Telenursing data and influenza case data was correlated for Telenursing decreased from two weeks in 2007–2008. The time lag for Telenursing decreased from two weeks in 2008–2009 to none in 2009. Website visits and influenza case data were also correlated.
- Implications: Large effect sizes were found for correlations between the eHealth data and influenza cases. The time lag between signals in eHealth data and influenza rates changed overtime. Alert-generating eHealth surveillance systems could be developed and evaluated prospectively. Further research is needed on dynamic analytic methods for eHealth surveillance.



Patient Engagement



Prey JE, Woollen J, Wilcox L, Sackeim AD, Hripcsak G, Bakken S, Restaino S, Feiner S, Vawdrey DK. Patient engagement in the inpatient setting: a systematic review. *J Am Med Inform Assoc.* 2014 Jul-Aug;21(4):742–50.

- Topic: Patient engagement technologies in hospital setting
- Purpose: To review existing literature regarding patient engagement technologies used in the inpatient setting.
- Methods: Systematic review of all English studies with keywords and subject terms related to (1) patient engagement, (2) involved health information technology and (3) took place in the inpatient setting ('inpatient' or 'hospital').
- Findings: 17 papers met criteria. Most common foci were (1) design requirements for inpatient engagement technology (2) descriptions of patient engagement technology interventions categorized as follows:
 - 1. Entertainment
 - 2. Generic health information delivery
 - 3. Patient-specific information delivery
 - 4. Advanced communication tools
 - 5. Personalized decision support
- Implications: Considerable gaps in knowledge regarding patient engagement in the hospital setting. Inconsistent use of terminology regarding patient engagement. Dearth of research concerning the impact on health outcomes and cost-effectiveness.



Implementation



<u>Collins S. Alavandar D. Mass I. (2014) Nursing Domain of</u>		
Clinical Informatics Practice		
Levels of Practice	Key Roles	
Top Leader that Values, Invests in, and Supports Interprofessional Informatics	Chief Officers (e.g., Nursing, Medical)	
Centralized and Strategic Leader with Decision- making Authority and Operational Oversight (e.g., Nursing, Medical)		
Experts to Evaluate and Optimize System Design and Align and Enhance Interprofessional Informatics Practice	ional Clinical Process Informaticians	
Respected Leaders to Manage Projects, Make Decisions, and Engage Clinicians to Ensure Strategic Goals, Practice Goals, and End-User Needs Are Met		
Expert Clinicians and End-Users that Communicate Clinical Relevance for System Design	- Informatics Matter	

Clinical Documentation



Børøsund E, Ruland CM, Moore S, Ekstedt M. (2014). Nurses' experiences of using an interactive tailored patient assessment (ITPA) tool one year past implementation. *Int J Med Inform*. 2014 Jul;83(7):e23-34.

- Topic: Impact of an ITPA on nursing practice
- Purpose: To explore nurses' experiences of the benefits of and barriers to using an ITPA called Choice, in cancer care one year after its implementation.
- Methods: Focus groups with 20 nurses who used the ITPA for 1-year post implementation. Data analyzed using qualitative content analysis.
- Findings: Three themes emerged
 - 1. "Choice as facilitator for shared understanding and engagement in patients' own care"
 - preparing both patient and nurse for communication,
 - shared engagement in care planning,
 - giving the patients a voice
 - 2. "Enhancing the patients' strengths"
 - releasing patient's internal strengths
 - confirming "normalcy" for the patient
 - 3. "New challenges for the nurse"
 - organizational challenges
 - inter-actions with technology,
 - need for training in communication skills
 - new ethical challenges.

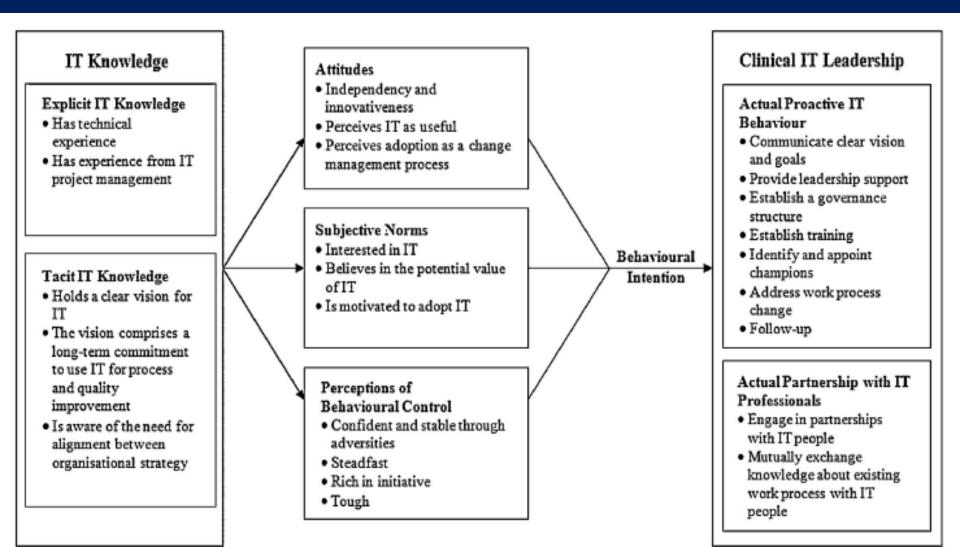
 Implications: Integration of ITPAs in clinical practice offers can contribute to patientcentered care but require alignment with other clinical priorities and workflows.



Other



Ingebrigtsen T, Georgiou A, Clay-Williams R, Magrabi F, Hordern A, Prgomet M, Li J, Westbrook J, Braithwaite J. The impact of clinical leadership on health information technology adoption: systematic review. *Int J Med Inform*. 2014 Jun;83(6):393-405.



Other important informatics papers that did not meet our criteria



Phansalkar S, Zachariah M, Seidling HM, Mendes C, Volk L, Bates DW. (2014). Evaluation of medication alerts in electronic health records for compliance with human factors principles. *J Am Med*

Decision Support	
IDENTIFIED ORDER: amiodarone	
Show 🚾	Drug Reference Education Leafer Reference
Status Type Seventy Ovenid. Name Didered D Ovenid Cpro 750 mg oral tablet Dose: 750 mg. Dose Amount: 1 Tab, PO, Q 12 Hours, R.	Seron a
Order D 😑 doletilide 125 mcg. P0, Q 12 Hours, Statt 5/13/2010 17:00	amiodarone
Previous Override Reason:	Pharmacology, Warnings, Pregnancy, Lactation, Side Effects, IV Compatibility, Dosage, Additional Dosage Pharmacology (Top) Pharmacology
amiodarone - dofetilide (interaction)	Amiodarone is a type III antiarthythmic agent
amiodarone() dofetăde(): MAJOR CONTRAINDICATED: Dofetăde should not be used with Class I or other Class III antiarthythmic agents due to the potential for additive effects (a myocardial refractoriness. Many of these agents, including dofetăde, can also cause prolongation of the QT interval, thus concomitant use may increase the nisk of ventricular arthythmias such as ventricular tachycardia and torsade de pointes. MANAGEMENT: Class I (e.g., disopyramide, quindine, procainamide) and class III (e.g.,	Amiodarone prolongs the refractory period of atrial and ventricular tissue and slows conduction through the A-V node by noncompetitive adrenergic blockade. It also increases the refractory period in Wolff-Parkinson-White (WPW) syndrome. Amiodarone is approved by the FDA to treat recurrent hemodynamically unstable ventricular tachycardia (VT) and recurrent ventricular fibrillation (VF) when patients are unresponsive to adequate doses of other antiarrhythmic medications or when alternate medications cannot be tolerated.
amodarone, ibutilide, sotalol) antiambythmic agents should be withheld for at least 3 holf lows before administering dofetilide. In the case of a Scored highly on the construct of dofetilide should not be initiated until serum aminteraction, allows user to easily amodarone has been withdrawn for at least this to the medication order by appro- information needed to act on the	enter in response to the alert, links alert schuting the prevention of opriate timing, and provides critical tolerate beta-blockers.

Summary

- In Spring 2014– Winter 2015 nursing informatics research was published on a wide variety of topics and in informatics, nursing and health care journals.
- The most common research topic was transitions/handoff.
- Fewer studies published on implementation, CPOE/BCMA/eMAR, health information exchange, comparative effectiveness.



Summary: Nursing Informatics Research Gaps

- Very few research publications related to the following:
 - 1. Clinical decision support for nurses
 - 2. Rigorous evaluation of the impact of HIT on nursing care and patient outcomes



Summary: Nursing Informatics Research Gaps (Methods)

- Methods gap: Evaluation/comparative effectiveness of health IT interventions.
- Measurement gap:
 - "Relevant" patient reported outcomes
 - Metrics to support generalizability
 - Process metrics (e.g., Documentation efficiency)
 - RE-AIM Framework



Discussion Questions

- What studies did we miss?
- Which of these studies have relevance for your practice?
- What are the barriers to implementing the findings from these studies?
- What additional recommendations do you have for future research?
- What opportunities exist for multisite evaluation studies now that many organizations have implemented EHRs?



Clinical Documentation

1. Børøsund E, Ruland CM, Moore S, Ekstedt M. (2014). Nurses' experiences of using an interactive tailored patient assessment tool one year past implementation. Int J Med Inform. 2014 Jul;83(7):e23-34.

ehealth surveillance

2. Timpka T, Spreco A, Dahlström Ö, Eriksson O, Gursky E, Ekberg J, Blomqvist E, Strömgren M, Karlsson D, Eriksson H, Nyce J, Hinkula J, Holm E. (2014). Performance of eHealth data sources in local influenza surveillance: a 5-year open cohort study. J Med Internet Res. 16(4):e116.

Handoff/transitions

- 3. Bradley, S, Mott, S. (2014). Adopting a patient-centred approach: an investigation into the introduction of bedside handover to three rural hospitals. Journal of Clinical Nursing 23 (13/14): 1927-36.
- 4. Brown, J; Sims, S. (2014). Nursing clinical handover in neonatal care. Contemporary Nurse: A Journal for the Australian Nursing Profession 49: 50–9.
- 5. Clarey, A; Allen, M; Brace-McDonnell, S; Cooke, M W (2014). Ambulance handovers: can a dedicated ED nurse solve the delay in ambulance turnaround times? Emergency Medicine Journal 31 (5): 419-20.
- 6. Cognet, S; Coyer, F. (2014). Discharge practices for the intensive care patient: A qualitative exploration in the general ward setting. Intensive & Critical Care Nursing 30 (5): 292-300.
- Griffiths, D; Morphet, J; Innes, K; Crawford, K; Williams, A. (2014). Communication between residential aged care facilities and the emergency department: A review of the literature. International Journal of Nursing Studies 51 (11): 1517-23.
- 8. Holly, C, Poletick, EB. (2014). A systematic review on the transfer of information during nurse transitions in care. Handoff/transitions Journal of Clinical Nursing 23 (17/18): 2387-96.
- Johnson M1, Sanchez P, Suominen H, Basilakis J, Dawson L, Kelly B, Hanlen L. (2014). Comparing nursing handover and documentation: forming one set of patient information. Int Nurs Rev. 2014 Mar;61(1):73-81.



Handoff/transitions (Continued)

- 10. Kerr, D; Lu S; McKinlay, L. (2014). Towards patient-centred care: Perspectives of nurses and midwives regarding shift-to-shift bedside handover. International Journal of Nursing Practice 20 (3): 250-7.
- 11. Kerr, Debra; McKay, Kate; Klim, Sharon; Kelly, Anne-Maree; McCann, Terence (2014). Attitudes of emergency department patients about handover at the bedside. Journal of Clinical Nursing 23 (11/12): 1685-93.
- 12. Kitson AL, Muntlin Athlin Å, Elliott J, Cant ML. (2014). What's my line? A narrative review and synthesis of the literature on Registered Nurses' communication behaviours between shifts. J Adv Nurs. 2014 Jun;70(6):1228-42
- Lee, H; Cumin, D; Devcich, DA.; Boyd, M. (2014). Expressing concern and writing it down: an experimental study investigating transfer of information at nursing handover. Journal of Advanced Nursing 71 (1): 160-8.
- 14. Lu, S; Kerr, D; McKinlay, L. Bedside nursing handover: Patients' opinions. (2014). International Journal of Nursing Practice 20 (5): 451–9.
- 15. Schmidt, K A. (2014). Handoff Communication in the Emergency Department. Carlow University (Dissertation D.N.P.).
- 16. Schuster, Kevin M; Jenq, Grace Y; Thung, Stephen F; Hersh, David C; Nunes, Judy; Silverman, David G; Horwitz, Leora I (2014). Electronic handoff instruments: a truly multidisciplinary tool? Journal of the American Medical Informatics Association. 2014 Oct: 21 (e2): e352-7.
- 17. Smeulers M; Lucas C; Vermeulen H (2014). Effectiveness of different nursing handover styles for ensuring continuity of information in hospitalised patients. Cochrane Database of Systematic Reviews 2014.
- 18. Spranzi, F. (2014). Clinical handover on the labour ward: A narrative synthesis of the literature. British Journal of Midwifery 22 (10): 738-45.
- 19. Watkins, LM.; Patrician, PA. (2014). Handoff Communication From the Emergency Department to Primary Care. Advanced Emergency Nursing Journal 36 (1): 44–51.



Human Factors/Usability

- Collins S, Gazarian P, Stade D, McNally K, Morrison C, Ohashi K, Lehmann L, Dalal A, Bates D, Dykes P. (2014). Clinical Workflow Observations to Identify Opportunities for Nurse, Physicians and Patients to Share a Patientcentered Plan of Care. Proceedings of the American Medical Informatics Association Annual Fall Symposium; 2014 Nov 16–19; Washington, DC.
- 21. Ohashi K, Dykes P, Mcintosh K, Buckley E, Yoon C, Luppi C, Bane A, Bates DW. (2014). Evaluation of use of electronic patient controlled analgesia pumps to improve patient safety in an academic medical center. Stud Health Technol Inform. 2014; 201:153–9.
- 22. Page CA, Schadler A. (2014). A nursing focus on EMR usability enhancing documentation of patient outcomes. Nurs Clin North Am. 2014 Mar;49(1):81-90.
- Yen PY, Sousa KH, Bakken S. (2014). Examining construct and predictive validity of the Health-IT Usability Evaluation Scale: confirmatory factor analysis and structural equation modeling results. J Am Med Inform Assoc. 2014 Oct;21(e2):e241-8.

Implementation

- 24. Abbott, Patricia A; Foster, Joanne; Marin, Heimar de Fatima; Dykes, Patricia C (2014). Complexity and the science of implementation in health IT-Knowledge gaps and future visions. International Journal of Medical Informatics. 2014 Jul: 83 (7): e12-22.
- 25. Collins S, Alexander D, Moss J. (2014). Nursing Domain of CI Governance: Recommendations for Health IT adoption and Optimization. JAm Med Inf Assoc. 2015 Feb 10 (Epub ahead of print).

Mobile health

- 26. Collins S, Yoon S, Rockoff M, Nocenti D, Bakken S. (2014). Digital Divide and Information Needs for Improving Family Support among the Poor and Underserved. Health Informatics Journal. 2014 Jun 15. [Epub ahead of print]).
- Macpherson CF, Linder LA, Ameringer S, Erickson J, Stegenga K, Woods NF. (2014). Feasibility and acceptability of an iPad application to explore symptom clusters in adolescents and young adults with cancer. Pediatr Blood Cancer. 61(11):1996-2003.



Patient engagement

- 28. Dykes P, Stade D, Chang F, Dalal A, Getty G, Kandala R, Lee J, Lehman L, Massaro A, McNally K, Ohashi K, Bates D, Collins S. (2014). Participatory Design and Development of a Patient-centered Toolkit to Engage Hospitalized Patients and Care Partners in their Plan of Care. Proceeding of the American Medical Informatics Association Annual Fall Symposium; 2014 Nov 16–19; Washington, DC.
- 29. Prey JE, Woollen J, Wilcox L, Sackeim AD, Hripcsak G, Bakken S, Restaino S, Feiner S, Vawdrey DK. Patient engagement in the inpatient setting: a systematic review. J Am Med Inform Assoc. 2014 Jul-Aug;21(4):742-50.

Standards/Terminology

- 30. Goebel JR1, Ahluwalia SC, Chong K, Shreve ST, Goldzweig CL, Austin C, Asch SM, Lorenz KA. (2014). Developing an informatics tool to advance supportive care: the Veterans Health Care Administration Palliative Care National Clinical Template. J Palliat Med. 2014 Mar;17(3):266-73.
- 31. Goossen W, Langford LH. (2014). Exchanging care records using HL7 V3 care provision messages. J Am Med Inform Assoc. 2014 Oct;21(e2):e363-8.

Other

- 32. Darvish A, Bahramnezhad F, Keyhanian S, Navidhamidi M. (2014). The role of nursing informatics on promoting quality of health care and the need for appropriate education. Glob J Health Sci. 2014 Jun 25;6(6):11-8.
- 33. Ingebrigtsen T, Georgiou A, Clay-Williams R, Magrabi F, Hordern A, Prgomet M, Li J, Westbrook J, Braithwaite J. The impact of clinical leadership on health information technology adoption: systematic review. Int J Med Inform. 2014 Jun;83(6):393-405.

Other Important Papers That Did Not Meet Our Criteria

- 34. Phansalkar S, Zachariah M, Seidling HM, Mendes C, Volk L, Bates DW. (2014). Evaluation of medication alerts in electronic health records for compliance with human factors principles. J Am Med Inform Assoc. Oct;21(e2):e332-40.
- 35. Kuhn T, Basch P, Barr M, Yackel T. Clinical Documentation in the 21st Century: Executive Summary of a Policy Position Paper From the American College of Physicians. *Ann Intern Med*. 2015;Jan 13(online first). doi:10.7326/M14-2128.



Questions?

Thank You!

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